RESOLUTION AGREEMENT Temple University OCR Complaint Number 03-24-2103

Temple University (the University) enters into this voluntary Resolution Agreement (Agreement) pursuant to Section 302 of OCR's Case Processing Manual prior to OCR's reaching a determination as to compliance. This Agreement does not constitute an admission of liability or non-compliance by the University. The University assures OCR that it will take the following actions to resolve this matter and to ensure compliance with the requirements of Title VI of the Civil Rights Act of 1964 (Title VI) and its implementing regulation at 34 C.F.R. Part 100, which prohibit discrimination on the bases of race, color, and national origin, including shared ancestry or ethnic characteristics, by recipients of Federal financial assistance.

Action Item I – Annual Investigator Training

- A. By January 31, 2025, the University will provide annual training to all employees and staff responsible for investigating complaints and other reports of discrimination, including harassment, based on shared ancestry or ethnic characteristics (which includes antisemitism) to ensure the investigators know how to conduct impartial investigations, identify relevant witnesses to interview, how to conduct interviews about such harassment, and determine whether alleged harassment created a hostile educational environment. The training will address:
 - 1. The University's obligations under Title VI to respond to alleged discrimination, including harassment based on shared ancestry, including Jewish, Muslim, Palestinian, and Arab ancestry;
 - 2. The University's obligations to assess whether alleged conduct reported contributes to a hostile environment within the University's education program or activity on the basis of shared ancestry, even when the conduct occurs off campus or on social media postings;
 - 3. Examples of the type of harassment conduct and behavior that is covered by the University's Preventing and Addressing Discrimination and Harassment Policy;
 - 4. A review of the University's Preventing and Addressing Discrimination and Harassment Policy that focuses on the investigation of complaints of discrimination, including harassment, based on national origin/shared ancestry, including instructions on how to conduct and document thorough and impartial investigations of alleged discrimination, including harassment, based on shared ancestry;
 - 5. A description of the steps the University will take in response to the alleged discrimination, including harassment, such as the offer of supportive measures for students who are subjected to harassment and the alleged harasser and, where appropriate, remedial measures to remedy any hostile environment created by the harassment;
 - 6. A description of the steps the University will take in response to the alleged discrimination, including harassment, even where disciplinary action may not be available; and
 - 7. How to identify possible indications that a complainant or other witness may be experiencing retaliation and how the University will respond.

Reporting Requirements:

- a) By May 15, 2025, the University will provide documentation to OCR demonstrating that it provided training in accordance with Action Item I above, including the date(s) of the training; the name(s) and credentials of the trainer(s); copies of any training materials distributed; the agenda and/or a short summary of the material covered; and a list of attendees, by name and title.
- b) Within 60 calendar days of completing the training required by Action Item I above, the University will survey all staff that attended the training to assess the effectiveness of the training.
- c) Within 60 calendar days of the survey response deadline, the University will provide OCR with the survey results regarding the effectiveness of the training and a summary of the steps that the University plans to take, if any, to address the survey results.

Action Item II – Staff and Student Training

- A. By May 1, 2025, the University will provide training to all staff and students addressing discrimination based on race, color, and national origin, including harassment based on shared ancestry and ethnic characteristics. The training will address, at a minimum:
 - 1. An explanation that harassment is prohibited pursuant to University policies and procedures.
 - 2. Examples of the type of harassment conduct and behavior that is covered by the policy, including examples of harassment based on shared ancestry and ethnic characteristics;
 - 3. An explanation that the University's policies and procedures may address harassment that occurs off campus or on social media, and examples of where such conduct may rise to the level of a hostile environment;
 - 4. An explanation that staff and students who are aware of harassment should promptly report the harassment to the University using the University's reporting process;
 - 5. Examples of the type of harassment conduct and behavior that is covered by the University's Preventing and Addressing Discrimination and Harassment Policy;
 - 6. A description of the steps the University will take in response to the alleged discrimination, including harassment, even where discipline may not be appropriate; and
 - 7. Notice of how to access the University's Preventing and Addressing Discrimination and Harassment Policy.

Reporting Requirements:

By June 30, 2025, the University will provide documentation to OCR demonstrating that it provided training in accordance with Action Item II above, including the date(s) of the training; the name(s) and credentials of the trainer(s); copies of any training materials distributed; and, the agenda and/or a short summary of the material covered.

Action Item III - Climate Assessment

- A. The University will develop and administer a climate assessment for students and staff in the University to evaluate the climate with respect to shared ancestry and the extent to which students and/or staff are subjected to, or witness discrimination, including harassment, based on race, color, and/or national origin, including shared Jewish ancestry. Any assessment used will contain questions about the staff or student's knowledge of discrimination based on shared ancestry, any experiences with such discrimination while attending the University, and the staff or student's awareness of the University's complaint procedures for reporting such discrimination. The climate assessment may be accomplished through a written or electronic survey, and through student focus groups, provided that staff and students receiving the survey also are notified of a contact person, such as a counselor, should they wish to discuss the survey in person.
- B. By January 15, 2025, the University will submit for OCR's review and approval a description of the tools used for conducting a climate assessment. The description will include the University's strategy for implementing the climate assessment and analyzing the results. Information gathered during the climate assessment will be used to inform future proactive steps taken by the University to provide an environment that is safe and supportive to all students and staff in compliance with Title VI.
- C. The University will analyze the results of the climate assessment within 90 days of completing its analysis of the climate survey data to identify appropriate steps the University could take to improve the University's climate. The University will provide to OCR a report summarizing the results of the assessment; and for OCR's review and approval a description of further action(s), if any, the University proposes to take in response to the assessment results. Within 60 days of OCR's approval of the University's proposed action(s), the University will provide documentation sufficient to show its implementation of those actions, including a description of the actions and how they were implemented.

Reporting Requirements:

- a) By January 15, 2025, the University will provide to OCR for review and approval a copy of the proposed climate assessment, along with the University's description of how it plans to administer the climate assessment.
- b) Within 60 calendar days of OCR's approval of the climate assessment, the University will administer the climate survey.
- c) Within 30 calendar days of completing the analysis of the climate assessment results, the University will provide a report to OCR (the Report) that includes, at a minimum:
 - 1) Documentation demonstrating that the approved assessment was conducted as planned;
 - 2) The analysis of the assessment responses and any recommended steps the University could take to improve the University's climate;

- 3) Conclusions about the climate at the University, separately addressing the climate for students of shared Jewish ancestry among other student groups at the University; and
- 4) The University's recommended reforms, if any, to its policies, practices, employee training, and education programs regarding harassment on the basis of race, color and national origin, including shared Jewish ancestry.

Action Item IV - File Reviews

- A. By April 1, 2025, the University will review its response to each report of discrimination and/or harassment on the basis of shared ancestry for the 2022-2023 and 2023-2024 school year, to ensure that the University made a determination regarding whether the alleged conduct created a hostile environment within the University's education program or activities, even where the conduct occurred off campus or on social media. If the University's review reveals that it did not complete a determination for any report made during the 2022-2023 and 2023-2024 school years, the University will promptly make a determination regarding whether the alleged conduct created a hostile environment, and will provide the parties with notice of its determination. For each incident, the University will make a legal determination of whether the alleged conduct was unwelcome based on the totality of the circumstances, both subjectively and objectively offensive, and so severe or pervasive that it limited or denied a student's ability to participate in or benefit from the University's program or activity.
- B. By August 15, 2025 and August 25, 2026, the University with provide to OCR an electronic sortable spreadsheet or other file of the University's response to all complaints and oral reports alleging discrimination, including harassment, on the basis of shared ancestry, during the preceding academic year. At a minimum, the spreadsheet will include separate fields for:
 - 1. The date(s) of receipt of the written complaint or oral report;
 - 2. The name of the person who provided notice to the University ("the reporter");
 - 3. The status of the reporter (e.g., professor, student, friend);
 - 4. The name of the individual who was allegedly discriminated against/harassment ("the complainant");
 - 5. The status of the complainant (e.g., student, professor, parent, advocate);
 - 6. The name(s) of the individual(s) who allegedly engaged in discrimination and/or harassment ("the respondent(s)");
 - 7. The status of the respondent (e.g., student, professor, staff member), including if applicable, the respondent's job title (if an employee);
 - 8. The nature of the alleged harassment (e.g., verbal harassment by students using antisemitic slurs); and
 - 9. The date(s) of the alleged harassment.
 - 10. The location(s) of the alleged harassment (e.g., school name, in a particular class, in the library);
 - 11. The names of any witnesses;
 - 12. The name(s) and job title(s) of the individual(s) who received and processed the complaint or oral report;
 - 13. The date the investigation commenced;
 - 14. Any supportive measures offered to the complainant, respondent, and/or other person;

- 15. The status of the resolution of the complaint or oral report (e.g., completed, ongoing);
- 16. The outcome of all completed investigations (e.g., the determination regarding whether or not discrimination, including harassment, on the basis of national origin, including shared ancestry, took place; and if so, whether the harassment created a hostile environment);
- 17. A description of the disciplinary sanctions imposed, if any, and the date imposed;
- 18. A description of the remedial measures taken, including the remedies offered and provided to the complainant and/or other individual(s);
- 19. A description of any additional steps the University took to eliminate and/or prevent the recurrence of a hostile environment created by the incident;
- 20. The date(s) the University provided written notice of the outcome of the investigation to the parties;
- 21. The date of any appeal; and,
- 22. The outcome of any appeal.
- C. Upon request, the University will provide to OCR within 15 calendar days a copy of the complete investigative file(s), including applicable University records, student disciplinary records, employee disciplinary records, and human resources/personnel files. The data will be produced electronically in a mutually agreed format and will be organized and labeled as individual files, with all relevant documents for an incident.

Reporting Requirements:

- a) By April 1, 2025, the University will provide to OCR documentation of its review pursuant to Action Item IV.A, including a description of the information relied upon in making its determination, a summary of its determination and, if applicable, a copy of the notice provided to the parties regarding its determination.
- b) By August 15, 2025, and August 15, 2026, the University will provide to OCR a copy of the electronic sortable spreadsheet and accompanying documentation as required by Action Item IV.B and C. The University will promptly address OCR's feedback, if any, until the University receives notice from OCR that no further reporting is required.

The University understands that by signing this Agreement, it agrees to provide data and other information in a timely manner in accordance with the reporting requirements of the Agreement. Further, the University understands that during the monitoring of the Agreement, if necessary, OCR may visit the University, interview staff and students, and request such additional reports or data as are necessary for OCR to determine whether the University has fulfilled the terms of the Agreement. The University understands that OCR will not close the monitoring of this Agreement until such time as OCR determines that the University is in compliance with the terms of this Agreement and Title VI and its implementing regulation at 34 C.F.R. Part 100, which were at issue in this complaint.

The University understands that OCR may initiate administrative enforcement proceedings or refer the complaint to the U.S. Department of Justice for judicial proceedings in the event of breach. Before initiating such proceedings, OCR will give the University written notice of the alleged breach and 60 calendar days to cure the alleged breach.

This Agreement is effective immediately u	upon the signature of the University's representative below.
11/24/2024 Data	/s/
Date	University designee Temple University

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